

# Polymer MIS

Market Intelligence Source

PP | HDPE | LLDPE | LDPE | PVC | EVA | GPPS | HIPS | PC



## Polymer Pricing

Global & Domestic Rates



## Industry News

Plant & Production Updates



## Market Insights

Analysis & Forecasting



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### Price Change (w.e.f. 11-06-2026)

- BOPET Films rates have been revised upwards in Thin & Thick (for specific grades) by Rs. 6000/MT, w.e.f. 11th June 2026.

### Domestic Market Prices (Rs./KG)

Kolkata			Mumbai			
Grade	Price	Chg	Grade	Co.	Price	Chg
PP Film	157.5	(+2.5)	PP Film	-	152	(+1)
PP Injection	146	(+2)	PP Injection	-	143.5	(+1.5)
PP Raffia	147	(+2)	PP Raffia	-	145	(+2)
PP CP	145	(+1)	PP CP	-	142.5	(-0.5)
PP Random copolymer(RCP)	152	(+1.25)	HDPE Film	HMEL	153.5	(NC)
HDPE Film	155	(NC)	HDPE Injection	HMEL	148	(NC)
HDPE Injection	146.5	(NC)	HDPE Blow	HMEL	153	(+0.5)
HDPE Blow	154.25	(-0.75)	LDPE Film	Imported	163	(NC)
LDPE Film	167	(NC)	LLDPE Film	HMEL	136.5	(+0.5)
LLDPE Film	136	(+0.5)	PVC Suspension	Formosa	88	(NC)
PVC Suspension	86	(NC)	EVA 18%	-	145	(NC)
			GPPS	Imported	138	(NC)

Jaipur (Basic)		Ahmedabad (Basic)	
Grade	Price	Grade	Price
PP Film	158	PP Film	155
PP Injection	145	PP Injection	146
PP Raffia	146	PP Raffia	147
HM	156	PP Lamination	158
HD Injection	148	HM Film	154
HDPE Blow	157	HD Injection	147
LDPE Film	170	HDPE Blow RIL	156
LLDPE Film	139	HDPE Pipe HMEL (PE100)	146
		LDPE Film RIL (040)	166
		LLDPE Film RIL	137
		LLDPE Film HMEL	136.50
		LLDPE Moulding	153
		LLDPE Roto	153
		PVC	84
		PET Billion	131

Delhi (Basic)		Ludhiana (Basic)	
Grade	Price	Grade	Price
PP Film	162	PP Film HMEL	158
PP Injection OPAL (MH13)	143.50	PP Injection OPAL	144
PP Raffia OPAL (RH03)	145	PP Raffia OPAL	144.50
PP CP RIL (B120)	147	PP CP (3120)	148
PP RCP RIL (100NC)	155	PP RCP RIL (100NC)	155
HM HMEL	157	HM	156
HD Injection IOCL	147	HD Injection GAIL	147
HDPE Blow HPL	156	HDPE Blow GAIL	157
HDPE Pipe HMEL (PE100)	146	LDPE Film RIL (040)	173
LDPE Film RIL (040)	171	LDPE Moulding RIL (16MA400)	180
LDPE Moulding RIL (16MA400)	182	LLDPE Film Mittal	140
LLDPE Film HMEL	139	LLDPE Moulding RIL (M26500)	161
LLDPE Moulding IOCL (24M500)	155		
EVA LVS (430)	143		
PVC China	82		

### International Prices for India — Nhava Sheva (USD/MT)

Shipment From	Grade	Low	High	Chg
Saudi Arabia	PP Film	1320	1330	(NC)
Saudi Arabia	PP Injection	1280	1290	(NC)

Shipment From	Grade	Low	High	Chg
Saudi Arabia	PP Raffia	1280	1290	(NC)
Taiwan	HDPE Film	1280	1290	-
Taiwan	HDPE Injection	1270	1280	-
Oman	HDPE Blow	1290	1300	(NC)
Saudi Arabia	LDPE Film	1490	1500	(NC)
Saudi Arabia	LLDPE Film	1250	1260	(-20)
Taiwan	PVC Suspension	795	805	(NC)
Thailand	EVA 18%	1515	1525	(NC)
China	GPPS	1360	1370	(-10)
China	HIPS	1450	1460	(-10)
Thailand	ABS	1640	1650	(-10)
China	PET	1130	1140	(-10)

### International Offers for Indian Market (USD/MT)

Supplier (Origin)	Grade	Price (USD/MT)	Basis / Shipment
Formosa (Taiwan)	HM Grade 9001	1290	CIF Nhava Sheva; June / July 2026 shipment
SCG (Thailand)	PVC SP660	780	CIF Nhava Sheva / Mundra / Chennai; LC at sight; end-June / early-July 2026. Preferential BCD 5%
SCG (Thailand)	PVC SF580	810	CIF Nhava Sheva / Mundra / Chennai; LC at sight; end-June / early-July 2026. Preferential BCD 5%
SCG (Thailand)	PVC SG660	790	CIF Nhava Sheva / Mundra / Chennai; LC at sight; end-June / early-July 2026. Preferential BCD 5%

### South East Asia Prices (US\$/MT)

Port Of Discharge	Grade	Price	Chg
HCM, Vietnam	PP Film	1270	(NC)
Indonesia	PP Injection	1200	(NC)
HCM, Vietnam	PP Raffia	1200	(NC)
HCM, Vietnam	PP CP	1210	(NC)
HCM, Vietnam	BOPP	1220	(NC)
HCM, Vietnam	HDPE Film	1300	(NC)
Indonesia	HDPE Injection	1290	(NC)
Indonesia	HDPE Blow	1295	(NC)
HCM, Vietnam	HDPE Raffia	1300	(NC)
HCM, Vietnam	LDPE Film	1500	(NC)
HCM, Vietnam	LLDPE Film	1250	(NC)
HCM, Vietnam	PVC Suspension	760	(NC)
HCM, Vietnam	EVA 18%	1590	(NC)
HCM, Vietnam	GPPS	1380	(NC)
HCM, Vietnam	HIPS	1475	(NC)
HCM, Vietnam	ABS	1630	(NC)
HCM, Vietnam	PET	1195	(NC)

### South Asian Prices — Indian Sub-Continent (US\$/MT)

Grade	Price	Chg
PP Film	1320	(+10)

Grade	Price	Chg
PP Inj.	1305	(+10)
PP Raffia	1305	(+10)
PP CP	1370	(+5)
PP BOPP	1320	(+10)
HDPE Film	1395	(NC)
HDPE Inj.	1380	(NC)
HDPE Blow	1395	(NC)
HDPE Pipe Natural	1450	(-50)
LDPE	1568	(-19)
LLDPE	1385	(-10)
MLLDPE	1645	(NC)
PVC	810	(-30)

### International Market Offers (USD/MT)

Brazil			WC South America			North Africa		
Grade	Price	Chg	Grade	Price	Chg	Grade	Price	Chg
PP Homo Inj.	1450	(NC)	PP Homo Inj.	1495	(NC)	PP Homo Inj.	1570	(-20)
PP CP	1525	(NC)	PP CP	1550	(NC)	PP Raffia	1570	(+100)
HD Film	1475	(-30)	HD Film	1390	(-60)	PP CP	1690	(NC)
HD Inj	1475	(-155)	HD Inj	1400	(-50)	HD Film	1500	(NC)
HD Blow	1395	(-60)	HD Blow	1400	(-50)	HD Inj	1500	(+10)
LDPE	1650	(NC)	LDPE	1660	(-35)	HD Blow	1500	(-90)
LLDPE	1420	(NC)	LLDPE	1360	(-70)	LDPE	1640	(NC)
PVC	955	(-20)	PVC	840	(-10)	LDPE	1500	(NC)
						GPPS	1680	(-5)
						HIPS	1740	(-5)

West Africa			Turkey			Vietnam		
Grade	Price	Chg	Grade	Price	Chg	Grade	Price	Chg
PP Homo Inj.	1390	(+40)	PP Homo Inj.	1330	(-110)	PP Film	1210	(-40)
PP Raffia	1390	(+40)	PP Raffia	1310	(-130)	PP Injection	1170	(-30)
PP CP	1590	(+90)	PP CP	1520	(-120)	PP Raffia	1170	(-30)
HD Film	1530	(+30)	PP Fiber	1520	(+20)	PP CP	1200	(-30)
HD Inj	1520	(NC)	HD Film	1390	(-150)	PP BOPP	1200	(-50)
HD Blow	1540	(+100)	HD Inj	1390	(-250)	HD Film	1240	(-10)
LDPE	1640	(NC)	HD Blow	1390	(-140)	HD Inj	1225	(-10)
LLDPE	1530	(+90)	LDPE	1590	(-50)	HD Blow	1220	(-10)
			LLDPE	1390	(-150)	HD Raffia	1280	(-10)
			PVC	910	(NC)	LDPE	1380	(-10)
			GPPS	1670	(-5)	LLDPE	1180	(-10)
			HIPS	1740	(-5)	MLLDPE	1310	(-10)

## International Offers — China & Hong Kong (USD/MT)

China (T/T basis)		
Grade	Price (USD/MT)	Basis
PP Film	1230	T/T, CFR Huangpu
PP Injection	1200	T/T, CFR Shanghai
PP Raffia	1200	T/T, CFR Shanghai
PP Copol	1230	T/T, CFR Guangzhou
PP Fiber	1230	T/T, CFR Huangpu
HDPE Film	1135	T/T, CFR Huangpu
HDPE Injection	1090	T/T, CFR Guangzhou
HDPE Blow	1090	T/T, CFR Ningbo
HDPE Raffia	1130	T/T, CFR Ningbo
LDPE Film	1245	T/T, CFR Shanghai
LLDPE Film	1065	T/T, CFR Huangpu
Hong Kong		
Grade	Price (USD/MT)	Basis
PP Injection	1200	Assessed stable
PP Raffia	1200	Assessed stable
PPCP	1210	Assessed stable
HDPE Film	1300	Assessed stable
LLDPE	1250	Assessed stable
LDPE	1500	Assessed lower

## Domestic Spot Market Prices — China (RMB/MT)

Grade	Price (RMB/MT)	Chg
PP	9987	(NC)
HDPE	10212	(NC)
LDPE	10133	(-100)
LLDPE	8313	(+17)
PVC	4560	(+15)

## USA & European Prices

USA (US\$/MT)			Europe (EUR/MT)		
Grade	Price	Chg	Grade	Price	Chg
PP Injection	1380	(-85)	PP Injection	1495	(-195)
PP CP	1420	(-90)	PP CP	1600	(-160)
HDPE Film	1335	(-55)	HDPE Film	1600	(-100)
HDPE Injection	1310	(-80)	HDPE Injection	1570	(-130)
HDPE Blow	1270	(-120)	HDPE Blow	1580	(-70)
LDPE Film	1510	(-110)	LDPE Film	1610	(-240)
LLDPE Film	1245	(-110)	LLDPE Film	1540	(-160)
Metallocene (MLLDPE)	1445	(-55)	Metallocene (MLLDPE)	1850	(-100)

USA (US\$/MT)			Europe (EUR/MT)		
Grade	Price	Chg	Grade	Price	Chg
PVC Suspension	745	(-20)	PVC Suspension	1060	(-5)
EVA	1710	(-110)	GPPS	2000	(-180)
GPPS	1735	(-70)	HIPS	2100	(-180)
HIPS	1790	(-70)	ABS	2400	(-90)
			PET	1400	(-90)

### Feedstock Prices (USD/MT)

FeedStock	Price	Chg
ACN SE Asia	1655	(NC)
VCM CFR SE Asia	635	(NC)
VCM CFR FE Asia	605	(NC)
EDC CFR SE Asia	330	(NC)
EDC CFR FE Asia	320	(NC)
Purified Terephthalic Acid (PTA) CFR SE Asia	880	(-10)
Paraxylene CFR SE Asia	1160	(+10)
MEG CFR China	585	(+5)
Styrene Monomer FOB Korea	1160	(+5)
Styrene Monomer CFR China	1145	(+5)
Naphtha CFR Japan	825	(+20)
Naphtha CFR Europe	745	(+15)
Ethylene CFR NE Asia	935	(NC)
Ethylene CFR SE Asia	975	(-10)
Propylene CFR China	1105	(-20)
Propylene FOB Korea	1080	(-20)
Propylene CFR SE Asia	1175	(NC)

### Petrochemical Plant News

- Sinopec-SK Wuhan Petrochemical – Wuhan, Hubei, China**  
 Has shut its No.1 and No.2 HDPE lines for maintenance. Each line capacity: 300,000 tons/year.
- PetroChina Dagang Petrochemical – Dagang, China**  
 Has restarted its Polypropylene (PP) unit after maintenance. Capacity: 100,000 tons/year.
- Zhongjing Petrochemical – Fuqing, China**  
 Has shut its No.1 Polypropylene (PP) line on 10th June 2026 for maintenance. Capacity: 350,000 tons/year.
- Ineos Styrolution – Cologne, Germany**  
 Has restarted its ABS plant at full rates, fulfilling all contracted volumes. Total capacity: 125,000 tons/year.
- International Polymers Company (IPC) – Jubail Industrial City, Saudi Arabia**  
 Has restarted its EVA plant after maintenance. Capacity: 200,000 tons/year.
- Hyundai Chemical – Daesan, South Korea**  
 Intends to restart its EVA plant in mid-June 2026. Capacity: 150,000 tons/year.
- Formosa Chemicals and Fibre Corp (FCFC) – Ningbo, China**  
 Has restarted its Purified Terephthalic Acid (PTA) unit. Capacity: 1.2 million tons/year.
- BASF – Ulsan, South Korea**  
 Has decided to close its Expandable Polystyrene (EPS) plant at the Ulsan plastics site by mid-June 2026. Capacity: 85,000 tons/year. Part of BASF's strategic review to optimize global styrenics production and enhance competitiveness.
- Markor Chemical Group – Xinjiang, China**  
 Is planning to shut its 1,4-Butanediol (BDO) plants. Capacity: 100,000 tons/year (No.2) and 100,000 tons/year (No.4).
- Brunei Methanol Company (BMC) – Sungai Liang Industrial Park, Brunei**

Has extended maintenance at its Methanol plant due to a gas supply issue. Capacity: 850,000 tons/year.

- **Guangxi Huayi Energy Chemical – Qinzhou, Guangxi, China**

Has shut its No.1 Acetic Acid plant on 11th June 2026. Capacity: 500,000 tons/year.

## Miscellaneous News

- **Bank of Canada — Rate Decision**

Has kept its target for the overnight lending rate unchanged at 2.25%, where it has been since October 2025, amid trade uncertainty and Middle East impacts.

- **USD/INR Daily Update**

The rupee weakened by 48 paise against the dollar, closing at Rs.95.72 vs the previous close of Rs.95.24. Today's range — Open Rs.95.57 | Low Rs.95.34 | High Rs.95.76 | Close Rs.95.72.

- **China September Futures (RMB/MT) — Closing**

PP 8,724 (-32) | LLDPE 7,947 (-31) | PVC 4,697 (-21).

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