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Global & Domestic Rates



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- It's heard that Reliance Industries Limited (RIL) increased PP Domestic Prices, Effective 21st August 2026. IM/F&F/RCP - Rs. 3/Kg (except SR20NC which is - Rs. 5/Kg). All other sectors - Rs. 2/Kg (except MI3530 which is - Rs. 4/Kg).
- OPAL increased PP Raffia and TQ film prices by Rs.2000/MT, while all other PP grades increased by Rs.3000/MT, w.e.f. 21st August 2026.
- MRPL increased PP IM/Lamination grade Prices by Rs.3000/MT, while all other PP grades increased by Rs.2000/MT, w.e.f. 21st August 2026. Kindly refer to the price circular for the detailed information.
- HPL increased PP Raffia, TQ & ICP Prices by Rs. 2000/MT, while PP IM, F&F & RCP grades prices increased by Rs. 3000/MT, w.e.f. 21st August 2026. Please refer to the price circular for detailed information.
- IOCL increased PP-IM, F&F/PP-RCP Prices by Rs. 3000/MT, except for 2020EC grade which is increased by Rs. 5000/MT, and PP-ICP/Raffia/IPP/BOPP grades increased by Rs. 2000/MT, while rolled over PE Prices, w.e.f. 21st August 2026.

🔴 PETROCHEMICAL PLANT NEWS

- Jiangyin Chenggao Packaging has shut one Polyethylene Terephthalate (PET) Line due to feedstock shortage. The Line is located in Jiangyin, China, with a production capacity of 600,000 Tons/Year.
- Jiangsu Yida Chemical has restarted its Propylene Oxide (PO) Plant after maintenance work. The Plant is located in Jiangsu, China, with a production capacity of 150,000 Tons/Year.
- Shanxi Woneng Chemical has restarted its Monoethylene Glycol (MEG) Unit after maintenance work. The Unit is located in Linfen, Shanxi, China, with a production capacity of 300,000 Tons/Year.
- Shandong Haili Chemical is planning to restart its Acrylonitrile (ACN) Plant. The Plant is located in Zibo, Shandong, China, with a production capacity of 130,000 Tons/Year.
- Tianchen Qixiang New Material has restarted its Acrylonitrile (ACN) Unit after maintenance work. The Unit is located in Zibo, Shandong, China, with a production capacity of 130,000 Tons/Year.
- Shaanxi Changqing Energy and Chemical has shut its Methanol Plant on 18th August 2026 for maintenance work. The Plant is located in Baoji, Shaanxi, China, with a production capacity of 600,000 Tons/Year.
- Jiangsu Wanwei High-Tech is planning to construct a 100,000 Tons/Year Vinyl Acetate Ethylene (VAE) Emulsion Plant in Yancheng, Jiangsu, China.
- Shanghai Huayi Chemical has restarted its Acetic Acid Plant. The Plant is located in Wuwei, Anhui, China, with a production capacity of 500,000 Tons/Year.

🔴 MISCELLANEOUS NEWS

- Styrene Acrylonitrile (SAN) contract prices increased by €120/Ton in the European market in August, driven by feedstock contract price movement.
- Sinopec has increased its domestic Benzene list prices by CNY 250/MT and assessed at CNY 8,250/MT in China.
- China domestic Orthoxylene (OX) prices increased by CNY 100/MT week on week and assessed at CNY 8,600/MT, EXWH (ex-warehouse).
- USD/INR Daily Update: The rupee weakened by 1 paise against the dollar, closing at ₹95.71, compared to yesterday's close of ₹95.70. Today's range: Open ₹95.71 | Low ₹95.61 | High ₹95.78 | Close ₹95.71
- China September Futures (RMB/MT)— Closing Update: PP 8,661 (+3), LLDPE 8,117 (-9),PVC 4,541 (+9)

WEEKLY GLOBAL PRICE ASSESSMENT OF CRUDE OIL

Category	This Week	Last Week	Diff
Brent Crude oil	94.02	87.47	+6.55
WTI Crude oil	86.94	81.87	+5.07

MUMBAI MARKET PRICES

City	Grade	Company	This Week	Last Week	Diff
Mumbai	PP Film	-	149	145	+4
Mumbai	PP Injection	-	146	141	+5
Mumbai	PP Raffia	-	142	135	+7
Mumbai	PP CP	-	152	150	+2
Mumbai	HDPE Film	HMEL	135.5	132.5	+3
Mumbai	HDPE Injection	HMEL	126.5	125	+1.5
Mumbai	HDPE Blow	HMEL	129.5	130	-0.5
Mumbai	LDPE Film	Imported	158	151	+7
Mumbai	LLDPE Film	HMEL	132	129	+3
Mumbai	PVC Suspension	Formosa	96	95	+1
Mumbai	EVA 18%	-	141	140	+1
Mumbai	GPPS	Imported	139	140	-1

KOLKATA MARKET PRICES

City	Grade	This Week	Last Week	Diff
Kolkata	PP Film	160.25	152	+8.25
Kolkata	PP Injection	149.25	144	+5.25
Kolkata	PP Raffia	145.75	142.25	+3.5
Kolkata	PP CP	154.25	150	+4.25
Kolkata	PP Random copolymer(RCP)	169.5	-	-
Kolkata	HDPE Film	139	138.25	+0.75
Kolkata	HDPE Injection	129.75	128.75	+1
Kolkata	HDPE Blow	138.25	137.25	+1
Kolkata	LDPE Film	169.5	167.75	+1.75
Kolkata	LLDPE Film	134.75	129.75	+5
Kolkata	PVC Suspension	93	92	+1

AHMEDABAD MARKET PRICES

City	Grade	Company	This Week
Ahmedabad	PP Film	-	152
Ahmedabad	PP Injection	MRPL	145.5
Ahmedabad	PP Raffia	MRPL	142.5
Ahmedabad	HDPE Film	-	135.5
Ahmedabad	HDPE Injection	HMEL	126
Ahmedabad	HDPE Blow	HMEL	134.5
Ahmedabad	LDPE Film	-	160
Ahmedabad	LLDPE Film	HMEL	131
Ahmedabad	PVC Suspension	-	93

NEW DELHI MARKET PRICES

City	Grade	Company	This Week
New Delhi	PP Film	OPAL	155.5
New Delhi	PP Injection	OPAL	149.5
New Delhi	PP Raffia	OPAL	146
New Delhi	PP CP	Reliance	154
New Delhi	HDPE Film	HMEL	136
New Delhi	HDPE Injection	-	126.5
New Delhi	HDPE Blow	-	136
New Delhi	LDPE Film	Reliance	163
New Delhi	LDPE Moulding	Reliance	180
New Delhi	LLDPE Film	Reliance	134.5
New Delhi	LLDPE Moulding	Reliance	147
New Delhi	PVC Suspension	-	94

KANPUR MARKET PRICES

City	Grade	Company	This Week
Kanpur	PP Film	HMEL	152
Kanpur	PP Injection	OPAL	148
Kanpur	PP Raffia	-	142
Kanpur	HDPE Film	OPAL	140
Kanpur	HDPE Injection	-	127
Kanpur	HDPE Blow	HMEL	134
Kanpur	LDPE Film	Reliance	165
Kanpur	LLDPE Film	-	132.5

IMPORT OFFERS FOR CIF INDIAN MARKET

Shipment From	Port Of Discharge	Grade	Currency/Unit	This Week	Last Week	Diff
Saudi Arabia	Nhava Sheva	PP Film	USD/MT	1250	1250	NC
Saudi Arabia	Nhava Sheva	PP Injection	USD/MT	1220	1210	+10
Saudi Arabia	Nhava Sheva	PP Raffia	USD/MT	1220	1210	+10
Saudi Arabia	Nhava Sheva	HDPE Film	USD/MT	1250	1270	-20
Saudi Arabia	Nhava Sheva	HDPE Injection	USD/MT	1230	1250	-20
Saudi Arabia	Nhava Sheva	HDPE Blow	USD/MT	1240	1260	-20
Saudi Arabia	Nhava Sheva	LDPE Film	USD/MT	1400	1370	+30
Saudi Arabia	Nhava Sheva	LLDPE Film	USD/MT	1220	1230	-10
Taiwan	Nhava Sheva	PVC Suspension	USD/MT	880	880	NC
Korea South	Nhava Sheva	EVA 18%	USD/MT	1440	1450	-10
China	Nhava Sheva	GPPS	USD/MT	1360	1360	NC
China	Nhava Sheva	HIPS	USD/MT	1450	1450	NC
Thailand	Nhava Sheva	ABS	USD/MT	1460	1480	-20
Vietnam	Nhava Sheva	PET	USD/MT	1110	1120	-10

INTERNATIONAL OFFERS FOR CFR SOUTH EAST ASIA

Port Of Discharge	Grade	This Week	Last Week	Diff
HCM, Vietnam	PP Film	1195	1190	+5
Indonesia	PP Injection	1145	1140	+5
HCM, Vietnam	PP Raffia	1145	1140	+5
HCM, Vietnam	PP CP	1195	1190	+5
HCM, Vietnam	BOPP	1165	1160	+5
HCM, Vietnam	HDPE Film	1150	1150	NC
Indonesia	HDPE Injection	1140	1140	NC
Indonesia	HDPE Blow	1145	1145	NC
HCM, Vietnam	HDPE Raffia	1150	1150	NC
HCM, Vietnam	LDPE Film	1500	1500	NC
HCM, Vietnam	LLDPE Film	1100	1100	NC
HCM, Vietnam	PVC Suspension	750	750	NC
HCM, Vietnam	EVA 18%	1440	1450	-10
HCM, Vietnam	GPPS	1295	1290	+5
HCM, Vietnam	HIPS	1415	1400	+15
HCM, Vietnam	ABS	1540	1540	NC
HCM, Vietnam	PET	1105	1080	+25

INTERNATIONAL OFFERS FOR CHINA

Port Of Discharge	Grade	This Week	Last Week	Diff
Shanghai/Ningbo/Guangzhou	PP Film	1135	1120	+15
Shanghai/Ningbo/Guangzhou	PP Injection	1105	1090	+15
Shanghai/Ningbo/Guangzhou	PP Raffia	1105	1090	+15
Shanghai/Ningbo/Guangzhou	PP CP	1165	1120	+45
Shanghai/Ningbo/Guangzhou	HDPE Film	1050	1045	+5
Shanghai/Ningbo/Guangzhou	HDPE Injection	1005	1000	+5
Shanghai/Ningbo/Guangzhou	HDPE Blow	1005	1000	+5
Shanghai/Ningbo/Guangzhou	HDPE Raffia	1045	1040	+5
Shanghai/Ningbo/Guangzhou	LDPE Film	1190	1170	+20
Shanghai/Ningbo/Guangzhou	LLDPE Film	1000	970	+30

DOMESTIC SPOT PRICES OF CHINA

Grade	This Week	Last Week	Diff
PP	9250	9175	+75
HDPE	10575	10500	+75
LDPE	10666	10366	+300
LLDPE	8508	8301	+207
PVC	4447	4421	+26

USA MARKET POLYMER PRICES

Port Of Discharge	Grade	This Week	Last Week	Diff
Houston	PP Injection	1245	1300	-55
Houston	PP CP	1310	1365	-55
Houston	HDPE Film	1050	1080	-30
Houston	HDPE Injection	1005	1070	-65
Houston	HDPE Blow	1050	1080	-30
Houston	LDPE Film	1225	1280	-55
Houston	LLDPE Film	1025	1070	-45
Houston	Metallocene(MLLDPE)	1090	1125	-35
Houston	PVC Suspension	700	680	+20
Houston	EVA 18%	1375	1430	-55
Houston	GPPS	1635	1645	-10
Houston	HIPS	1700	1710	-10

EUROPE MARKET POLYMER PRICES

Port Of Discharge	Grade	This Week	Last Week	Diff
Germany/Holland/France	PP Injection	1190	1180	+10
Germany/Holland/France	PP CP	1280	1280	NC
Germany/Holland/France	HDPE Film	1130	1130	NC
Germany/Holland/France	HDPE Injection	1130	1130	NC
Germany/Holland/France	HDPE Blow	1150	1130	+20
Germany/Holland/France	LDPE Film	1200	1210	-10
Germany/Holland/France	LLDPE Film	1150	1120	+30
Germany/Holland/France	Metallocene(MLLDPE)	1250	1200	+50
Germany/Holland/France	PVC Suspension	890	890	NC
Germany/Holland/France	GPPS	1680	1600	+80
Germany/Holland/France	HIPS	1780	1700	+80
Germany/Holland/France	ABS	1900	1900	NC
Germany/Holland/France	PET	1220	1210	+10

WEEKLY OCEAN FREIGHT UPDATES (USD/FEU)

Route	This Week	Last Week	Change %
Asia - US West Coast	7422	6826	+9%
Asia - US East Coast	9422	9144	+3%
Asia - Northern Europe	5034	5085	-1%
Asia - Mediterranean	5824	6067	-4%

FEEDSTOCK PRICES (US\$/MT)

FeedStock	This Week	Last Week	Diff
ACN SE Asia	1530	1530	NC
VCM CFR SE Asia	605	610	-5
VCM CFR FE Asia	565	570	-5
EDC CFR SE Asia	330	325	+5
EDC CFR FE Asia	315	315	NC
Purified Terephthalic Acid (PTA) CFR SE Asia	870	850	+20
Paraxylene CFR SE Asia	1115	1090	+25
MEG CFR China	675	670	+5
Styrene Monomer FOB Korea	1200	1150	+50
Styrene Monomer CFR China	1190	1135	+55
Naphtha CFR Japan	915	860	+55
Naphtha CFR Europe	765	735	+30
Ethylene CFR NE Asia	1065	970	+95
Ethylene CFR SE Asia	1045	935	+110
Propylene CFR China	1095	1085	+10
Propylene FOB Korea	1055	1055	NC
Propylene CFR SE Asia	1105	1105	NC

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