# Polymer MIS

Market Intelligence Source

PP | HDPE | LLDPE | LDPE | PVC | EVA | GPPS | HIPS | PC

**Polymer Pricing**
Global & Domestic Rates

**Industry News**
Plant & Production Updates

**Market Insights**
Analysis & Forecasting

☎ +91-7389311669 | www.polymermis.com | ✉ sales@polymermis.com

**OCT 2, 2026**

## INTERNATIONAL OFFERS FOR INDIA & GCC MARKET

- Tasnee from Saudi Arabia offered its products for India Market: PP Raffia (H1030/H1045) at US$ 1370/MT, PP Fiber (H2250/H2245) at US$ 1390/MT, PP Injection moulding (H4120) at US$ 1370/MT, BOPP Film (H3030T) at US$ 1365/MT, HDPE Pipe 100 Black at US$ 1265/MT, HD Injection Caps and closures (HDIM2050/4055) at US$ 1280/MT, HDPE Blow Moulding (B1258) at US$ 1275/MT, LDPE Film (4025AS/1925AS) at US$ 1520/MT, CFR Nhava Sheva/Mundra port on LC at sight basis for end October-early November 2026 shipment.

- Tasnee from Saudi Arabia offered its products for GCC Market: PP Raffia (H1030/H1045) at US$ 1270/MT, PP Fiber (H2045/H2245/H2250/H2350) at US$ 1290/MT, BOPP Film (H3030T) at US$ 1300/MT, PP Inj (H4260M/H4220M/H4300M/H4120) at US$ 1270/MT, PP Caps and Closures (H5020K) at US$ 1330/MT, PP Cast Film (H3080) at US$ 1310/MT, HDPE Blow Moulding (B1258) at US$ 1180/MT, HD Caps and Closures (IM 2050) at US$ 1220/MT, HDPE Pipe (PE 100 Black) at US$ 1250/MT, HDPE Pipe (NPP Black) at US$ 1200/MT, HDPE Pipe (NPP Natural) at US$ 1170/MT, HDPE Pipe (C1660) at US$ 1100/MT, LDPE Film (4025AS/1925AS) at US$ 1370/MT and LDPE Film (0725N) at US$ 1420/MT, LC 90 days basis for October, 2026.

## PETROCHEMICAL PLANT NEWS

- Sanfame Group has shut its Polyethylene Terephthalate (PET) Unit around 29th September, 2026 for maintenance work. The Unit is located in Jiangyin, China, with a production capacity of 750,000 Tons/Year.
- Tianjin Bohai's Polyvinyl Chloride (PVC) Lines remains shut since early-September, 2026. The Lines are located in Dagang, China, with a combined production capacity of 400,000 Tons/Year (line 1 & line 2).
- Dongguan Grand Resource has shut its No.1 Propane Dehydrogenation (PDH) Plant. The Plant is located in Dongguan, Guangdong, China, with a Propylene production capacity of 600,000 Tons/Year.
- SK picglobal is operating its Propylene Oxide (PO) Plant at reduced rates in early-October, 2026. The Plant is located in Ulsan, South Korea, with a production capacity of 180,000 Tons/Year.
- Kumho Petrochemical is planning to shut its Polybutadiene Rubber (PBR) Lines in October, 2026 for maintenance work. The Lines are located in Yeosu, South Korea, with a combined production capacity of 280,000 Tons/Year (3 lines).

## MISCELLANEOUS NEWS

- European Styrene contract price for October increased by Euro 279/MT from its September 2026 settlement levels and assessed at Euro 1980/MT, FOB ARA levels.
- European Propylene Oxide (PO) contract price for October increased by Euro 64/MT from its September 2026 settlement levels, following a rise in the upstream propylene (C3) settlement.
- Trinseo and its affiliate companies in Europe have announced a price increase of €250/MT for Polymethyl Methacrylate (PMMA) cast sheets sold under the ALTUGLAS and OROGLAS brands, effective for deliveries from 15th October 2026, subject to existing contract terms.

## WEEKLY GLOBAL PRICE ASSESSMENT OF CRUDE OIL

| Category | This Week | Last Week | Diff |
|---|---|---|---|
| Brent Crude oil | 99.94 | 105.14 | -5.2 |
| WTI Crude oil | 89.43 | 92.65 | -3.22 |

## MUMBAI MARKET PRICES

| City | Grade | Company | This Week | Last Week | Diff |
|---|---|---|---|---|---|
| Mumbai | PP Film | - | 158 | 160 | -2 |
| Mumbai | PP Injection | - | 153 | 156 | -3 |
| Mumbai | PP Raffia | - | 151 | 153.5 | -2.5 |
| Mumbai | PP CP | - | 162 | 161 | +1 |
| Mumbai | HDPE Film | HMEL | 137 | 137.5 | -0.5 |
| Mumbai | HDPE Injection | HMEL | 136 | 134 | +2 |
| Mumbai | HDPE Blow | HMEL | 135.5 | 135.5 | NC |
| Mumbai | LDPE Film | Imported | 163 | 163 | NC |
| Mumbai | LLDPE Film | HMEL | 140.5 | 139 | +1.5 |
| Mumbai | PVC Suspension | Formosa | 102 | 101 | +1 |
| Mumbai | EVA 18% | - | 155 | 152 | +3 |
| Mumbai | GPPS | Imported | 156 | 157 | -1 |

## KOLKATA MARKET PRICES

| City | Grade | This Week | Last Week | Diff |
|---|---|---|---|---|
| Kolkata | PP Film | 165 | 167 | -2 |
| Kolkata | PP Injection | 156 | 159.5 | -3.5 |
| Kolkata | PP Raffia | 155 | 158 | -3 |
| Kolkata | PP CP | 164 | 167 | -3 |
| Kolkata | PP Random copolymer(RCP) | 173.75 | 175.5 | -1.75 |
| Kolkata | HDPE Film | 139.75 | 139.75 | NC |
| Kolkata | HDPE Injection | 136.5 | 135.5 | +1 |
| Kolkata | HDPE Blow | 139.75 | 141 | -1.25 |
| Kolkata | LDPE Film | 178.75 | 175.5 | +3.25 |
| Kolkata | LLDPE Film | 141.5 | 142 | -0.5 |
| Kolkata | PVC Suspension | 99 | 97.75 | +1.25 |

## AHMEDABAD MARKET PRICES

| City | Grade | Company | This Week |
|---|---|---|---|
| Ahmedabad | PP Film | - | 162 |
| Ahmedabad | PP Injection | HPCL | 154.5 |
| Ahmedabad | PP Raffia | HPCL | 152 |
| Ahmedabad | HDPE Film | - | 140 |
| Ahmedabad | HDPE Injection | - | 134 |
| Ahmedabad | HDPE Blow | - | 138 |
| Ahmedabad | LDPE Film | - | 166 |
| Ahmedabad | LLDPE Film | HPCL | 141 |
| Ahmedabad | LLDPE Moulding | - | 154 |
| Ahmedabad | PVC Suspension | Reliance | 102 |

## INDORE MARKET PRICES

| City | Grade | This Week |
|---|---|---|
| Indore | PP Film | 161 |
| Indore | PP Injection | 157 |
| Indore | PP Raffia | 152 |
| Indore | PP CP | 166 |
| Indore | PP Random copolymer(RCP) | 186 |
| Indore | HDPE Film | 141 |
| Indore | HDPE Injection | 135 |
| Indore | HDPE Blow | 138 |
| Indore | LDPE Film | 172 |
| Indore | LLDPE Film | 142 |
| Indore | PVC Suspension | 96 |

## IMPORT OFFERS FOR CIF INDIAN MARKET

| Shipment From | Port Of Discharge | Grade | Currency/Unit | This Week | Last Week | Diff |
|---|---|---|---|---|---|---|
| Saudi Arabia | Nhava Sheva | PP Film | USD/MT | 1410 | 1400 | +10 |
| Saudi Arabia | Nhava Sheva | PP Injection | USD/MT | 1380 | 1370 | +10 |
| Saudi Arabia | Nhava Sheva | PP Raffia | USD/MT | 1380 | 1370 | +10 |
| Saudi Arabia | Nhava Sheva | HDPE Film | USD/MT | 1350 | 1280 | +70 |
| Saudi Arabia | Nhava Sheva | HDPE Injection | USD/MT | 1280 | 1250 | +30 |
| Saudi Arabia | Nhava Sheva | HDPE Blow | USD/MT | 1330 | 1260 | +70 |
| Saudi Arabia | Nhava Sheva | LDPE Film | USD/MT | 1525 | 1500 | +25 |
| Saudi Arabia | Nhava Sheva | LLDPE Film | USD/MT | 1330 | 1280 | +50 |
| Taiwan | Nhava Sheva | PVC Suspension | USD/MT | 975 | 975 | NC |
| Korea South | Nhava Sheva | EVA 18% | USD/MT | 1650 | 1650 | NC |
| China | Nhava Sheva | GPPS | USD/MT | 1520 | 1520 | NC |
| China | Nhava Sheva | HIPS | USD/MT | 1600 | 1600 | NC |
| Thailand | Nhava Sheva | ABS | USD/MT | 1650 | 1650 | NC |
| Vietnam | Nhava Sheva | PET | USD/MT | 1250 | 1250 | NC |

## INTERNATIONAL OFFERS FOR CFR SOUTH EAST ASIA

| Port Of Discharge | Grade | This Week | Last Week | Diff |
|---|---|---|---|---|
| HCM, Vietnam | PP Film | 1410 | 1390 | +20 |
| Indonesia | PP Injection | 1310 | 1310 | NC |
| HCM, Vietnam | PP Raffia | 1310 | 1310 | NC |
| HCM, Vietnam | PP CP | 1360 | 1360 | NC |
| HCM, Vietnam | BOPP | 1330 | 1330 | NC |
| HCM, Vietnam | HDPE Film | 1280 | 1270 | +10 |
| Indonesia | HDPE Injection | 1270 | 1260 | +10 |
| Indonesia | HDPE Blow | 1275 | 1265 | +10 |
| HCM, Vietnam | HDPE Raffia | 1280 | 1270 | +10 |
| HCM, Vietnam | LDPE Film | 1590 | 1620 | -30 |
| HCM, Vietnam | LLDPE Film | 1220 | 1210 | +10 |
| HCM, Vietnam | PVC Suspension | 825 | 825 | NC |
| HCM, Vietnam | EVA 18% | 1520 | 1520 | NC |
| HCM, Vietnam | GPPS | 1490 | 1460 | +30 |
| HCM, Vietnam | HIPS | 1590 | 1570 | +20 |
| HCM, Vietnam | ABS | 1650 | 1630 | +20 |
| HCM, Vietnam | PET | 1240 | 1230 | +10 |

## USA MARKET POLYMER PRICES

| Port Of Discharge | Grade | This Week | Last Week | Diff |
|---|---|---|---|---|
| Houston | PP Injection | 1260 | 1215 | +45 |
| Houston | PP CP | 1325 | 1280 | +45 |
| Houston | HDPE Film | 1135 | 1135 | NC |
| Houston | HDPE Injection | 1070 | 1070 | NC |
| Houston | HDPE Blow | 1135 | 1135 | NC |
| Houston | LDPE Film | 1350 | 1310 | +40 |
| Houston | LLDPE Film | 1100 | 1090 | +10 |
| Houston | Metallocene(MLLDPE) | 1145 | 1135 | +10 |
| Houston | PVC Suspension | 795 | 785 | +10 |
| Houston | EVA 18% | 1330 | 1360 | -30 |
| Houston | GPPS | 1770 | 1740 | +30 |
| Houston | HIPS | 1805 | 1785 | +20 |

## EUROPE MARKET POLYMER PRICES

| Port Of Discharge | Grade | This Week | Last Week | Diff |
|---|---|---|---|---|
| Germany/Holland/France | PP Injection | 1220 | 1200 | +20 |
| Germany/Holland/France | PP CP | 1310 | 1300 | +10 |
| Germany/Holland/France | HDPE Film | 1210 | 1195 | +15 |
| Germany/Holland/France | HDPE Injection | 1180 | 1165 | +15 |
| Germany/Holland/France | HDPE Blow | 1200 | 1195 | +5 |
| Germany/Holland/France | LDPE Film | 1330 | 1295 | +35 |
| Germany/Holland/France | LLDPE Film | 1170 | 1150 | +20 |
| Germany/Holland/France | Metallocene(MLLDPE) | 1320 | 1300 | +20 |
| Germany/Holland/France | PVC Suspension | 900 | 895 | +5 |
| Germany/Holland/France | GPPS | 1565 | 1550 | +15 |
| Germany/Holland/France | HIPS | 1665 | 1650 | +15 |
| Germany/Holland/France | ABS | 1950 | 1950 | NC |
| Germany/Holland/France | PET | 1275 | 1250 | +25 |

## WEEKLY OCEAN FREIGHT UPDATES

| Route | This Week | Last Week | Change % |
|---|---|---|---|
| Asia - US West Coast | 8411 | 8102 | +4% |
| Asia - US East Coast | 9606 | 9606 | - |
| Asia – Northern Europe | 3376 | 3702 | -9% |
| Asia - Mediterranean | 3620 | 3881 | -7% |

## FEEDSTOCK PRICES (US$/MT)

| FeedStock | This Week | Last Week | Diff |
|---|---|---|---|
| ACN SE Asia | 1535 | 1535 | NC |
| VCM CFR SE Asia | 675 | 675 | NC |
| VCM CFR FE Asia | 605 | 605 | NC |
| EDC CFR SE Asia | 340 | 340 | NC |
| EDC CFR FE Asia | 330 | 330 | NC |
| Purified Terephthalic Acid (PTA) CFR SE Asia | 980 | 960 | +20 |
| Paraxylene CFR SE Asia | 1255 | 1240 | +15 |
| Styrene Monomer FOB Korea | 1440 | 1380 | +60 |
| Naphtha CFR Japan | 910 | 940 | -30 |
| Naphtha CFR Europe | 845 | 850 | -5 |
| Ethylene CFR NE Asia | 1165 | 1195 | -30 |
| Ethylene CFR SE Asia | 1115 | 1145 | -30 |
| Propylene FOB Korea | 1190 | 1190 | NC |
| Propylene CFR SE Asia | 1255 | 1255 | NC |

→ CLICK HERE TO FILL OUR ENQUIRY FORM FOR REGULAR UPDATES

DOWNLOAD THE APP NOW

Download on the App Store | GET IT ON Google Play

FOLLOW US NOW ON SOCIAL MEDIA