Polymer MIS

Market Intelligence Source

PP | HDPE | LLDPE | LDPE | PVC | EVA | GPPS | HIPS | PC

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PETROCHEMICAL PLANT NEWS

- Fujian Zhongsha Gulei has started its 400,000 Tons/Year Polypropylene (PP) Unit in China.
- Formosa Petrochemical Corporation (FPCC) has shut its No.2 Cracker for maintenance work. The Cracker is located in Mailiao, Taiwan, with Ethylene production capacity of 1,035,000 Tons/Year and Propylene capacity of 520,000 Tons/Year.
- Qingdao Haiwan is operating its Polyvinyl Chloride (PVC) Lines at reduced rates since September, 2026. The Lines are located in Qingdao, China, with a combined production capacity of 1.2 Million Tons/Year (all lines).
- TPI Polene has restarted its Ethylene Vinyl Acetate (EVA) Unit in October, 2026. The Unit is located in Map Ta Phut, Rayong, Thailand, with EVA/LDPE production capacity of 93,000 Tons/Year.
- HD Hyundai Oilbank has shut its Fluid Catalytic Cracking (FCC) Unit on 1st October, 2026 due to a technical issues. The Unit is located in Daesan, South Korea, with a Propylene production capacity of 400,000 Tons/Year.
- Taiwan Styrene Monomer Co (TSMC) has shut its No.1 Styrene Monomer (SM) Line from 1st October, 2026. The Line is located in Lin Yuan, Taiwan, with a production capacity of 180,000 Tons/Year.
- Reliance Industries Limited (RIL) is planning to shut its Purified Terephthalic Acid (PTA) Unit in H1 October, 2026 for maintenance work. The Unit is located in Dahej, India, with a production capacity of 1.3 Million Tons/Year.
- Formosa Petrochemical Corp (FPCC) has shut its No.2 Butadiene (BD) Unit for maintenance work. The Unit is located in Mailiao, Taiwan, with a production capacity of 162,000 Tons/Year.

MISCELLANEOUS NEWS

- European Acrylonitrile (ACN) October Contract Prices increased by €91/Ton, reflecting an increase in the contract price of feedstock propylene.
- European October Phenol contracts have settled €289/MT higher, driven by increases in the monthly Benzene contract price and the contract energy surcharge.

INTERNATIONAL OFFERS FOR USA & EUROPE

- PP Inj Prices closed stable at US$ 1260/MT and PP CP Prices at US$ 1325/MT FAS Houston basis.
- HD Film Prices closed stable at US$ 1135/MT, HD Inj. Prices at US$ 1070/MT and HD Blow at US$ 1135/MT FAS Houston basis.
- LDPE Film Prices closed stable at US$ 1350/MT FAS Houston basis.
- LLDPE Film Prices closed stable at US$ 1100/MT and MLLDPE at US$ 1145/MT FAS Houston basis.
- PVC Prices in USA closed stable at US$ 795/MT FAS Houston basis.
- EVA Prices closed stable at US$ 1330/MT FAS Houston basis.
- GPPS Prices closed stable at US$ 1770/MT and HIPS at US$ 1805/MT FAS Houston basis.
- PP Injection Prices closed stable at Euro€ 1220/MT and PP Copol at Euro€ 1310/MT FD NWE basis.
- HDPE Film Prices closed stable at Euro€ 1210/MT, HD Blow at Euro€ 1200/MT and HD Inj. at Euro€ 1180/MT FD NWE basis.
- LDPE Film Prices closed stable at Euro€ 1330/MT FD NWE basis.
- PVC Prices in Europe closed stable at Euro€ 900/MT FD NWE basis.
- GPPS Prices closed stable at Euro€ 1565/MT and HIPS at Euro€ 1665/MT FD NWE basis.
- ABS Prices closed stable at Euro€ 1950/MT and PET at Euro€ 1275/MT FD NWE basis.

IMPORT OFFERS FOR CIF INDIAN MARKET

Shipment From	Port Of Discharge	Grade	Currency/Unit	Low	High	Price Difference
Saudi Arabia	Nhava Sheva	PP Film	USD/MT	1400	1410	(NC)
Saudi Arabia	Nhava Sheva	PP Injection	USD/MT	1370	1380	(NC)
Saudi Arabia	Nhava Sheva	PP Raffia	USD/MT	1370	1380	(NC)
Saudi Arabia	Nhava Sheva	HDPE Film	USD/MT	1340	1350	(NC)
Saudi Arabia	Nhava Sheva	HDPE Injection	USD/MT	1270	1280	(NC)
Saudi Arabia	Nhava Sheva	HDPE Blow	USD/MT	1320	1330	(NC)
Saudi Arabia	Nhava Sheva	LDPE Film	USD/MT	1515	1525	(NC)
Saudi Arabia	Nhava Sheva	LLDPE Film	USD/MT	1320	1330	(NC)
Taiwan	Nhava Sheva	PVC Suspension	USD/MT	965	975	(NC)
Korea South	Nhava Sheva	EVA 18%	USD/MT	1640	1650	(NC)
China	Nhava Sheva	GPPS	USD/MT	1510	1520	(NC)
China	Nhava Sheva	HIPS	USD/MT	1590	1600	(NC)
Thailand	Nhava Sheva	ABS	USD/MT	1640	1650	(NC)
Vietnam	Nhava Sheva	PET	USD/MT	1240	1250	(NC)

INDIAN OPEN MARKET PRICES

MUMBAI MARKET PRICES

City	Grade	Company	Price (Rs./KG)	Price Difference
Mumbai	PP Film	-	156	(NC)
Mumbai	PP Injection	-	153	(NC)
Mumbai	PP Raffia	-	151	(NC)
Mumbai	PP CP	-	162	(NC)
Mumbai	HDPE Film	HMEL	137	(NC)
Mumbai	HDPE Injection	HMEL	136	(NC)
Mumbai	HDPE Blow	HMEL	135.5	(NC)
Mumbai	LDPE Film	Imported	163	(NC)
Mumbai	LLDPE Film	HMEL	140	(-0.5)
Mumbai	PVC Suspension	Formosa	102	(NC)
Mumbai	EVA 18%	-	155	(NC)
Mumbai	GPPS	Imported	156	(NC)

KOLKATA MARKET PRICES

City	Grade	Price (Rs./KG)	Price Difference
Kolkata	PP Film	165	(NC)
Kolkata	PP Injection	156	(NC)
Kolkata	PP Raffia	155	(NC)
Kolkata	PP CP	164	(NC)
Kolkata	PP Random copolymer(RCP)	173.75	(NC)
Kolkata	HDPE Film	139.75	(NC)
Kolkata	HDPE Injection	137.25	(-0.75)
Kolkata	HDPE Blow	139.75	(NC)
Kolkata	LDPE Film	178	(-0.75)
Kolkata	LLDPE Film	142.75	(+1.25)
Kolkata	PVC Suspension	99	(NC)

AHMEDABAD MARKET PRICES

City	Grade	Company	Price (Rs./KG)
Ahmedabad	PP Film	-	161
Ahmedabad	PP Injection	HPCL	154.5
Ahmedabad	PP Raffia	-	150
Ahmedabad	HDPE Film	-	138
Ahmedabad	HDPE Injection	-	134
Ahmedabad	HDPE Blow	-	136.5
Ahmedabad	LDPE Film	-	166
Ahmedabad	LLDPE Film	HPCL	140
Ahmedabad	LLDPE Moulding	-	154
Ahmedabad	PVC Suspension	Reliance	102
Ahmedabad	PET	Billion	139

INDORE MARKET PRICES

City	Grade	Price (Rs./KG)	Price Difference
Indore	PP Film	161	(NC)
Indore	PP Injection	157	(NC)
Indore	PP Raffia	152	(NC)
Indore	PP CP	166	(NC)
Indore	PP Random copolymer(RCP)	186	(NC)
Indore	HDPE Film	141	(NC)
Indore	HDPE Injection	135	(NC)
Indore	HDPE Blow	138	(NC)
Indore	LDPE Film	172	(NC)
Indore	LLDPE Film	142	(NC)
Indore	PVC Suspension	96	(NC)

KANPUR MARKET PRICES

City	Grade	Company	Price (Rs./KG)
Kanpur	PP Film	HMEL	163
Kanpur	PP Injection	HMEL	157
Kanpur	PP Raffia	-	153
Kanpur	HDPE Film	OPAL	141
Kanpur	HDPE Injection	-	133
Kanpur	HDPE Blow	HMEL	137
Kanpur	LDPE Film	Reliance	172
Kanpur	LLDPE Film	-	138.5

CHENNAI MARKET PRICES

City	Grade	Price (Rs./KG)
Chennai	PP Film	162
Chennai	PP Injection	157
Chennai	PP Raffia	155
Chennai	HDPE Film	136
Chennai	HDPE Injection	136
Chennai	HDPE Blow	140
Chennai	LDPE Film	175
Chennai	LLDPE Film	142

NEW DELHI MARKET PRICES

City	Grade	Company	Price (Rs./KG)
New Delhi	PP Film	HMEL	161.5
New Delhi	PP Injection	HMEL	157.5
New Delhi	PP Raffia		156
New Delhi	PP CP	Reliance	168
New Delhi	PP Random copolymer(RCP)	Reliance	196
New Delhi	HDPE Film	HMEL	141
New Delhi	HDPE Injection	GAIL	133
New Delhi	HDPE Blow	GAIL	138
New Delhi	LDPE Film	Reliance	174
New Delhi	LDPE Moulding	Reliance	262
New Delhi	LLDPE Film		141
New Delhi	LLDPE Moulding	Reliance	157
New Delhi	PVC Suspension		100

GCC MARKET UPDATES

Grade	Price (US$/MT)	Price Difference
PP Film	1185	(+110)
PP Injection	1150	(+110)
PP Raffia	1150	(+110)
PP Block Copolymer	1240	(+135)
BOPP Film	1170	(+110)
PP Fiber	1185	(+110)
HD Film	1150	(+65)
HD Blow	1170	(+65)
LDPE	1335	(+55)
LLDPE	1150	(+75)

EASTERN MEDITERRANEAN MARKET UPDATES

Grade	Price (US$/MT)	Price Difference
PP Film	1110	(-100)
PP Injection	1070	(-100)
PP Raffia	1070	(-100)
PP Block Copolymer	1195	(-110)
BOPP Film	1090	(-100)
PP Fiber	1100	(-100)
HD Film	1060	(-80)
HD Blow	1095	(-100)
LDPE	1280	(-45)
LLDPE	1070	(-100)

PAKISTAN MARKET UPDATES

Grade	Price (US$/MT)	Price Difference
PP Film	1445	(+65)
PP Injection	1390	(+60)
PP Raffia	1390	(+60)
PP Block Copolymer	1440	(+60)
BOPP Film	1415	(+80)
HD Film	1335	(+80)
HD Blow	1345	(+90)
LDPE	1535	(+20)
LLDPE	1370	(+80)

SAUDI ARABIAN MARKET UPDATES

Grade	Price (US$/MT)	Price Difference
PP Raffia	1275	(+125)
HD Film	1125	(+45)
LDPE	1350	(+110)
LLDPE	1110	(+75)

FEEDSTOCK PRICES (US$/MT)

FeedStock	Price	Price Difference
ACN SE Asia	1535	(NC)
VCM CFR SE Asia	675	(NC)
VCM CFR FE Asia	605	(NC)
EDC CFR SE Asia	340	(NC)
EDC CFR FE Asia	330	(NC)
Purified Terephthalic Acid (PTA) CFR SE Asia	980	(NC)
Paraxylene CFR SE Asia	1255	(NC)
Styrene Monomer FOB Korea	1440	(NC)
Naphtha CFR Japan	920	(+10)
Naphtha CFR Europe	855	(+10)
Ethylene CFR NE Asia	1165	(NC)
Ethylene CFR SE Asia	1115	(NC)
Propylene FOB Korea	1190	(NC)
Propylene CFR SE Asia	1255	(NC)

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