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PETROCHEMICAL PLANT NEWS

- Saudi Yanbu Petrochemical Company (Yanpet) has shut its No.1 Polypropylene (PP) Plant in mid-October, 2026 for scheduled maintenance work of around 45 days. The Plant is located in Yanbu, Saudi Arabia with a production capacity of 260,000 Tons/Year.
- Guangxi Huayi Chlor-Alkali Chemical is likely to shut its Polyvinyl Chloride (PVC) Plant on 7th November, 2026 until 7th December, 2026 for scheduled maintenance work. The Plant is located in Quinzhou, China, with a production capacity of 400,000 Tons/Year.
- Al Waha Petrochemical Company is planning to restart its No.1 PP (Polypropylene) Plant on 12th November, 2026 after maintenance work. The Plant is located in AL-Jubail, Saudi Arabia, with a production capacity of 450,000 Tons/Year.
- Sinopec Shanghai Petrochemical is aiming to shut its No.1 & No.2 PP (Polypropylene) Plants in mid-November until early-December 2026 for scheduled maintenance work. The Plants are located in Jinshanwei, Shanghai, China, with a total production capacity of 250,000 Tons/Year.
- Formosa Petrochemical (FPCC) has shut its No.2 Cracker indefinitely amid struggling economics. The Cracker is located in Mailiao, Taiwan, with Ethylene production capacity of 1,035,000 Tons/Year and Propylene capacity of 520,000 Tons/Year.
- S-Oil Corp. has further delayed the start-up of its new Cracker. The Cracker is located in Onsan, South Korea has Ethylene production capacity of 1.8 Million Tons/Year and Propylene capacity of 770,000 Tons/Year.
- Sinopec Hainan Refining & Chemical is likely to restart its Monoethylene Glycol (MEG) Plant in mid-November, 2026. The Plant is located in Hainan, China, with a production capacity of 800,000 Tons/Year.
- Wuheng Chemical intends to reduce run rates at its 1,4-Butanediol (BDO) Units from 1st November, 2026. The Units are located in Ningxia, China, with a combined production capacity of 226,000 Tons/Year.
- Petronas Chemicals Aromatics' (PCA) Benzene, Toluene and Xylene (BTX) Unit remains shut. The Unit is located in Kerteh, Malaysia, with Benzene production capacity of 200,000 Tons/Year, Toluene of 275,000 Tons/Year and Mixed Xylenes of 550,000 Tons/Year.

MISCELLANEOUS NEWS

- European Polystyrene (PS) contract price increased by an average of €270/MT for October, mainly driven by the €279/tonne contract price increase for upstream feedstock styrene.
- October contract prices for Expandable Polystyrene (EPS) in Europe increased by an average of €285/tonne across grades, mainly driven by a €279/tonne increase in upstream Styrene Monomer contract prices.

INTERNATIONAL OFFERS FOR USA & EUROPE

- PP Inj Prices closed stable at US\$ 1300/MT and PP CP Prices at US\$ 1365/MT FAS Houston basis.
- HD Film Prices closed stable at US\$ 1205/MT, HD Inj. Prices at US\$ 1070/MT and HD Blow at US\$ 1160/MT FAS Houston basis.
- LDPE Film Prices closed stable at US\$ 1380/MT FAS Houston basis.
- LLDPE Film Prices closed stable at US\$ 1135/MT and MLLDPE at US\$ 1180/MT FAS Houston basis.
- PVC Prices in USA closed stable at US\$ 795/MT FAS Houston basis.
- EVA Prices closed stable at US\$ 1430/MT FAS Houston basis.
- GPPS Prices closed stable at US\$ 1985/MT and HIPS at US\$ 2030/MT FAS Houston basis.
- PP Injection Prices closed stable at Euro€ 1260/MT and PP Copol at Euro€ 1360/MT FD NWE basis.
- HDPE Film Prices closed stable at Euro€ 1280/MT, HD Blow at Euro€ 1280/MT and HD Inj. at Euro€ 1235/MT FD NWE basis.
- LDPE Film Prices closed stable at Euro€ 1380/MT FD NWE basis.
- LLDPE Film Prices closed stable at Euro€ 1250/MT and MLLDPE at Euro€ 1350/MT FD NWE basis.
- PVC Prices in Europe closed stable at Euro€ 920/MT FD NWE basis.
- GPPS Prices closed stable at Euro€ 1690/MT and HIPS at Euro€ 1790/MT FD NWE basis.
- ABS Prices closed stable at Euro€ 2025/MT and PET at Euro€ 1350/MT FD NWE basis.

IMPORT OFFERS FOR CIF INDIAN MARKET

Shipment From	Port Of Discharge	Grade	Currency/Unit	Low	High	Price Difference
Saudi Arabia	Nhava Sheva	PP Film	USD/MT	1460	1470	(NC)
Saudi Arabia	Nhava Sheva	PP Injection	USD/MT	1420	1430	(NC)
Saudi Arabia	Nhava Sheva	PP Raffia	USD/MT	1420	1430	(NC)
Saudi Arabia	Nhava Sheva	HDPE Film	USD/MT	1290	1300	(NC)
Saudi Arabia	Nhava Sheva	HDPE Injection	USD/MT	1250	1260	(NC)
Saudi Arabia	Nhava Sheva	HDPE Blow	USD/MT	1260	1270	(NC)
Saudi Arabia	Nhava Sheva	LDPE Film	USD/MT	1510	1520	(NC)
Oman	Nhava Sheva	LLDPE Film	USD/MT	1290	1300	(NC)
Taiwan	Nhava Sheva	PVC Suspension	USD/MT	990	1000	(NC)
Korea South	Nhava Sheva	EVA 18%	USD/MT	1615	1625	(NC)
China	Nhava Sheva	GPPS	USD/MT	1560	1570	(NC)
China	Nhava Sheva	HIPS	USD/MT	1650	1660	(NC)
Thailand	Nhava Sheva	ABS	USD/MT	1670	1680	(NC)
Vietnam	Nhava Sheva	PET	USD/MT	1290	1300	(NC)

INDIAN OPEN MARKET PRICES

MUMBAI MARKET PRICES				KOLKATA MARKET PRICES		
Grade	Company	Price (Rs./KG)	Price Difference	Grade	Price (Rs./KG)	Price Difference
PP Film	-	157.5	(NC)	PP Film	165.25	(NC)
PP Injection	-	152.5	(NC)	PP Injection	156	(NC)
PP Raffia	-	150	(NC)	PP Raffia	154.25	(NC)
PP CP	-	161	(NC)	PP CP	166	(+2)
HDPE Film	HMEL	136	(NC)	PP Random copolymer(RCP)	174.5	(NC)
HDPE Injection	GAIL	137	(NC)	HDPE Film	140.5	(NC)
HDPE Blow	HMEL	134	(NC)	HDPE Injection	137.25	(NC)
LDPE Film	IMPORTED	165	(NC)	HDPE Blow	139.75	(NC)
LLDPE Film	HMEL	146	(+2)	LDPE Film	177	(NC)
PVC Suspension	FORMOSA	105	(NC)	LLDPE Film	147.5	(NC)
EVA 18%	-	154	(NC)	Metallocene(MLLDPE)	152.5	-
GPPS	IMPORTED	160	(NC)	PVC Suspension	102	(+1)

KANPUR MARKET PRICES				AHMEDABAD MARKET PRICES		
Grade	Company	Price (Rs./KG)	Price Difference	Grade	Company	Price (Rs./KG)
PP Film	BCPL	161	(NC)	PP Film	-	159
PP Injection	OPAL	154	(NC)	PP Injection	-	158
PP Raffia	-	152	(NC)	PP Raffia	NAYARA	153
PP CP	-	161	(NC)	PP lamination	Exxon	171
PP Random copolymer(RCP)	RELIANCE	181	(NC)	HDPE Film	-	139
HDPE Film	OPAL	140	(NC)	HDPE Injection	-	134
HDPE Injection	-	135	(NC)	HDPE Blow	-	138
HDPE Blow	HMEL	136	(NC)	LDPE Film	-	168
HDPE Raffia	-	138	(NC)	LLDPE Film	-	148
LDPE Film	RELIANCE	180	-	LLDPE Moulding	-	153
LLDPE Film	-	146	(NC)	PVC Suspension	-	104
LLDPE Moulding	HMEL	153	(NC)	GPPS	SUPREME	167
Metallocene(MLLDPE)	-	154	(NC)	HIPS	TAITA	178
				ABS	TAITA	191
				PET	BILLION	142
				PC	-	232

NEW DELHI MARKET PRICES

Grade	Company	Price (Rs./KG)
PP Film	OPAL	163
PP Injection	HMEL	158
PP Raffia	-	155
PP Lamination	-	171
PP CP	HPL	163
HDPE Film	-	144
HDPE Injection	GAIL	137.5
HDPE Blow	GAIL	139
LDPE Film	RELIANCE	181
LLDPE Film	-	151
LLDPE Moulding	OPAL	152
PVC Suspension	-	104

GCC MARKET UPDATES			EASTERN MEDITERRANEAN MARKET UPDATES		
Grade	Price (US\$/MT)	Price Difference	Grade	Price (US\$/MT)	Price Difference
PP Film	1210	(NC)	PP Film	1130	(+20)
PP Injection	1175	(NC)	PP Injection	1090	(+20)
PP Raffia	1175	(NC)	PP Raffia	1090	(+20)
PP Block Copolymer	1245	(NC)	PP Block Copolymer	1215	(+20)
BOPP Film	1195	(NC)	BOPP Film	1110	(+20)
PP Fiber	1210	(NC)	PP Fiber	1120	(+20)

PAKISTAN MARKET UPDATES		
Grade	Price (US\$/MT)	Price Difference
PP Film	1465	(NC)
PP Injection	1410	(NC)
PP Raffia	1410	(NC)
PP Block Copolymer	1460	(NC)
BOPP Film	1435	(NC)

FEEDSTOCK PRICES (US\$/MT)		
FeedStock	Price	Price Difference
ACN SE Asia	1575	(NC)
VCM CFR SE Asia	710	(NC)
VCM CFR FE Asia	665	(NC)
EDC CFR SE Asia	340	(NC)
EDC CFR FE Asia	315	(NC)
Purified Terephthalic Acid (PTA) CFR SE Asia	1005	(+5)
Paraxylene CFR SE Asia	1290	(NC)
MEG CFR China	685	(+5)
Styrene Monomer FOB Korea	1460	(NC)
Styrene Monomer CFR China	1400	(NC)
Naphtha CFR Japan	1015	(+5)
Naphtha CFR Europe	935	(+5)
Ethylene CFR NE Asia	1175	(NC)
Ethylene CFR SE Asia	1115	(NC)
Propylene CFR China	1355	(NC)
Propylene FOB Korea	1305	(NC)
Propylene CFR SE Asia	1285	(NC)

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